

CHOOSE A GIFT THAT WORKS FOR YOU
United Way of Central Missouri Foundation (United Way)

If your Goal is to:	Then You Can:	Your Benefits Are:
<ul style="list-style-type: none"> • Make a quick and easy gift 	<ul style="list-style-type: none"> • Simply write a check now 	<ul style="list-style-type: none"> • An income tax deduction and immediate impact for United Way
<ul style="list-style-type: none"> • Avoid tax on capital gains 	<ul style="list-style-type: none"> • Contribute long-term appreciated stock or other securities for a specific term of years 	<ul style="list-style-type: none"> • A charitable deduction plus on capital gains taxation
<ul style="list-style-type: none"> • Reduce gift and estate taxes to heirs 	<ul style="list-style-type: none"> • Create a charitable lead trust that pays income to United Way 	<ul style="list-style-type: none"> • It has the estate tax benefits of a gift, but your family keeps the asset
<ul style="list-style-type: none"> • Make a revocable gift during your lifetime 	<ul style="list-style-type: none"> • Name United Way as the beneficiary of assets in a living trust, will, or IRA 	<ul style="list-style-type: none"> • Full control of the trust terms for your lifetime
<ul style="list-style-type: none"> • Defer a gift until after your lifetime 	<ul style="list-style-type: none"> • Put United Way in your will or living trust either by giving cash, stocks, bonds, specific assets, or share of the residue 	<ul style="list-style-type: none"> • Your donations are fully exempt from estate tax
<ul style="list-style-type: none"> • Make a large gift with little cost to yourself 	<ul style="list-style-type: none"> • Contribute a life insurance policy you no longer need, or buy a new one 	<ul style="list-style-type: none"> • Current and possibly future income tax deductions
<ul style="list-style-type: none"> • Avoid the twofold taxation on IRA (Individual Retirement Account) or other employee benefit plans 	<ul style="list-style-type: none"> • Name United Way as the beneficiary of the remainder assets after your life time 	<ul style="list-style-type: none"> • It lets you leave your family other assets that carry less liability taxation
<ul style="list-style-type: none"> • Avoid capital gains tax on the sale of a home or other real estate 	<ul style="list-style-type: none"> • Donate the property to United Way, or sell it to us at a bargain price 	<ul style="list-style-type: none"> • An income tax deduction, plus reductions or elimination of capital gains tax
<ul style="list-style-type: none"> • Secure a fixed life income while avoiding market risks 	<ul style="list-style-type: none"> • Create a charitable annuity trust or a charitable gift annuity 	<ul style="list-style-type: none"> • It gives you tax benefits and often boosts your rate of return and income